

The logo features a solid blue oval background. A thin orange line forms an elliptical border around the blue oval, slightly offset from its edges. Centered within the blue oval is the text "Hi Mount" in a large, white, serif font. Below this, the word "RESEARCH" is written in a smaller, white, all-caps, sans-serif font.

Hi Mount
RESEARCH



RANKINGS & TRENDS: MACRO (ETF)

June 26, 2026

		Heat Map		Relative Strength Rankings				Trend Indicators				Highs & Lows	
		Direction	Level	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
US LC Growth	IVW			7	18	8	7	+	+	-	+		
US LC Value	IVE			8	10	8	8	+	+	+	+		
US MC	IJH		Top	3	4	2	4	+	+	+	+	New High	New High
US SC	IJR		Top	1	1	1	2	+	+	+	+	New High	New High
Canada	EWC	Deteriorating		9	14	12	6	-	+	-	+		
Emerging Markets	IEMG		Top	2	16	3	1	+	+	+	+		
Europe ex-UK	EZU			6	15	6	9	-	+	-	+		
United Kingdom	EWU			13	10	14	11	-	+	-	+		
Pacific Ex-Japan	EPP	Deteriorating	Bottom	16	16	17	13	-	+	-	+	New Low	
Japan	EWJ		Top	4	13	5	4	+	+	+	+		
Long-Term Treasuries	TLT	Improving		10	2	7	16	+	-	+	-	New High	
Short-Term Treasuries	SHY		Bottom	20	8	17	18	-	-	+	-		
Munis	MUB	Improving		12	7	11	14	+	+	+	-	New High	
Corporate	VCIT			14	5	13	16	-	-	+	-		
Global ex USD	BNDX	Improving		15	6	10	20	+	-	+	-	New High	
High-Yield	HYG		Bottom	19	10	15	19	-	-	-	-		
Real Estate	IYR		Top	5	2	4	9	+	+	+	+	New High	New High
Commodities	PDBC	Deteriorating		11	20	20	3	-	+	-	+	New Low	
Gold	GLD	Deteriorating	Bottom	18	19	19	12	-	+	-	-	New Low	
T-Bills	BIL		Bottom	17	9	16	15	+	-	+	-		



	Momentum		Price		Breadth		Sector Trend Score (-6 to +6)	Sector Weight (as % of S&P 500)
	Current vs. Trend	Trend Direction	Current vs. Trend	Trend Direction	Current vs. Trend	Trend Direction		
Energy	Neg	Neg	Neg	Neg	Neg	Neg	-6	3.2%
Materials	Pos	Pos	Pos	Pos	Pos	Pos	6	2.0%
Industrials	Pos	Pos	Pos	Pos	Pos	Pos	6	8.6%
Consumer Discretionary	Neg	Neg	Neg	Pos	Pos	Pos	0	10.4%
Consumer Staples	Pos	Neg	Pos	Pos	Pos	Pos	4	5.0%
Health Care	Pos	Neg	Pos	Pos	Pos	Pos	4	9.4%
Financials	Pos	Pos	Pos	Pos	Pos	Pos	6	12.9%
Information Technology	Neg	Neg	Pos	Pos	Pos	Pos	2	33.4%
Communication Services	Neg	Neg	Neg	Pos	Neg	Neg	-4	11.0%
Utilities	Pos	Pos	Pos	Pos	Pos	Neg	4	2.2%
Real Estate	Pos	Neg	Pos	Pos	Pos	Pos	4	1.9%
Indicator Summary (-22 to +22)	0		14		12		26	

Data as of: 6/26/2026



SECTOR RELATIVE STRENGTH RANKINGS

	S&P 500	S&P 500 EW	S&P 400	S&P 600
Energy	7	7	7	8
Materials	5	9	9	5
Industrials	1	2	3	3
Consumer Discretionary	10	5	8	6
Consumer Staples	9	10	11	7
Health Care	2	11	2	2
Financials	8	1	5	10
Information Technology	3	8	1	1
Communication Services	11	3	10	9
Utilities	6	4	6	11
Real Estate	4	6	4	4

Rankings Key: 1 =strongest sector; 11=weakest sector

6/26/26



RANKINGS & TRENDS: S&P SECTORS

June 26, 2026

			Relative Strength Rankings				Trend Indicators				Highs & Lows		
			RS Leader	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
S&P 500	Energy		7	8	11	2	-	+	-	+			
	Materials	Leader	5	7	6	5	-	+	+	+			
	Industrials	Leader	1	3	1	1	+	+	+	+	New High	New High	
	Consumer Discretionary		10	9	8	11	-	-	-	+			
	Consumer Staples		9	6	8	7	+	+	-	+			
	Health Care	Leader	2	1	1	4	+	+	+	-	New High	New High	
	Financials		8	5	4	10	+	-	+	-	New High		
	Information Technology	Leader	3	10	3	2	+	+	-	+			
	Communication Services		11	11	10	9	-	+	-	+			
	Utilities		6	2	6	7	+	+	+	+			
Real Estate	Leader	4	4	5	6	+	+	+	+	New High	New High		
S&P 400	Energy		7	8	11	2	-	+	-	+			
	Materials		9	10	8	7	-	+	-	+			
	Industrials	Leader	3	6	2	3	+	+	+	+			
	Consumer Discretionary		8	7	4	10	+	+	+	-	New High		
	Consumer Staples		11	2	9	11	-	-	+	-			
	Health Care	Leader	2	1	1	4	+	+	+	+	New High	New High	
	Financials		5	4	5	8	+	+	+	+	New High		
	Information Technology	Leader	1	11	3	1	+	+	+	+			
	Communication Services		10	8	10	8	-	-	-	-	New Low		
	Utilities		6	5	7	6	+	+	+	+	New High		
Real Estate		4	2	5	5	+	+	+	+	New High	New High		
S&P 600	Energy		8	11	11	3	-	+	-	+			
	Materials	Leader	5	10	9	2	+	+	+	+			
	Industrials	Leader	3	3	4	4	+	+	+	+	New High	New High	
	Consumer Discretionary		6	2	3	10	+	+	+	+	New High	New High	
	Consumer Staples		7	3	6	8	+	+	+	+	New High	New High	
	Health Care	Leader	2	1	1	5	+	+	+	+	New High	New High	
	Financials		10	5	7	10	+	+	+	+	New High	New High	
	Information Technology	Leader	1	9	2	1	+	+	+	+			
	Communication Services		9	8	9	7	-	+	+	+			
	Utilities		11	7	8	9	+	+	+	+			
Real Estate	Leader	4	5	5	6	+	+	+	+	New High	New High		

	Improving/Deteriorating			Top/Bottom		
Industry Groups	S&P 500	S&P 400	S&P 600	S&P 500	S&P 400	S&P 600
Energy	Deteriorating	Deteriorating	Deteriorating			
Materials			Deteriorating			
Capital Goods						
Commercial Services & Supplies			Improving	Bottom	Bottom	
Transportation					Top	Top
Automobiles & Components	Deteriorating			Bottom		
Consumer Durables & Apparel		Improving	Improving			Top
Consumer Services		Improving	Improving			
Retailing	Deteriorating		Improving			
Food & Staples Retailing	Deteriorating					Top
Food, Beverage & Tobacco					Bottom	Bottom
Household & Personal Products	Improving		Improving		Bottom	
Health Care Equipment & Services	Improving		Improving			
Pharmaceuticals, Biotechnology & Life Sciences	Improving				Top	Top
Banks						
Diversified Financials						
Insurance	Improving					
Software & Services		Improving		Bottom		
Technology Hardware & Equipment					Top	Top
Semiconductors & Semiconductor Equipment					Top	Top
Telecommunication Services			Deteriorating	Bottom	Bottom	
Media	Deteriorating	Deteriorating		Bottom		
Utilities						
Real Estate						

Improving
Deteriorating

4	3	6
5	2	3

0
5

4
4

6
1

Top
Bottom



RANKINGS & TRENDS: S&P INDUSTRY GROUPS

June 26, 2026

S&P 500

		Heat Map		Relative Strength Rankings				Trend Indicators				Highs & Lows	
		Direction	Level	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
S&P 500	Energy	Deteriorating		46	61	70	19	-	+	-	+		
	Materials			38	45	55	28	-	+	+	+		
	Capital Goods			23	31	33	18	+	+	+	+		
	Commercial & Professional Services		Bottom	68	40	60	70	-	-	+	-		
	Transportation			24	29	30	24	+	+	+	+	New High	New High
	Automobiles & Components	Deteriorating	Bottom	67	71	64	57	-	-	-	-		
	Consumer Durables & Apparel			57	42	42	65	-	-	+	-		
	Consumer Services			55	37	40	60	-	-	+	-		
	Retailing	Deteriorating		61	65	59	51	-	-	-	+		
	Food & Staples Retailing	Deteriorating		58	53	67	40	-	+	-	+		
	Food Beverage & Tobacco			42	37	51	34	+	+	+	+		
	Household & Personal Products	Improving		50	40	43	52	+	-	+	-	New High	
	Health Care Equipment & Services	Improving		54	23	38	61	+	-	+	-	New High	
	Pharmaceuticals Biotechnology and Life Sciences	Improving		14	6	14	20	+	+	+	+	New High	New High
	Banks			22	25	17	34	+	+	+	+	New High	New High
	Diversified Financials			59	51	46	63	+	-	+	-		
	Insurance	Improving		40	11	31	53	+	+	+	-	New High	
	Software & Services		Bottom	71	69	63	71	-	-	-	-		
	Technology Hardware & Equipment			18	64	28	10	+	+	+	+		
	Semiconductors & Semiconductors Equipment			12	67	25	5	+	+	+	+		
	Telecommunication Services		Bottom	72	54	68	67	-	-	-	-		
	Media & Entertainment	Deteriorating	Bottom	63	70	65	46	-	+	-	+		
	Utilities			53	22	57	42	+	+	+	+		
	Real Estate			32	34	41	27	+	+	+	+	New High	New High



RANKINGS & TRENDS: S&P INDUSTRY GROUPS

June 26, 2026

S&P 400

		Heat Map		Relative Strength Rankings				Trend Indicators				Highs & Lows	
		Direction	Level	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
S&P 400	Energy	Deteriorating		44	60	72	16	-	+	-	+		
	Materials			51	63	49	49	-	+	-	+		
	Capital Goods			16	39	23	13	+	+	+	+		
	Commercial Professional Services		Bottom	69	43	62	68	-	-	-	-		
	Transportation		Top	10	49	20	7	-	+	+	+		
	Automobiles & Components			29	65	29	32	+	+	+	+		
	Consumer Durables & Apparel	Improving		26	20	15	43	+	+	+	-	New High	
	Consumer Services	Improving		37	26	22	59	+	-	+	-	New High	
	Retailing			56	44	45	55	-	-	+	-		
	Food & Staples Retailing			30	13	35	29	+	+	+	+	New High	New High
	Food Beverage & Tobacco		Bottom	70	52	69	62	-	-	-	-		
	Household & Personal Products		Bottom	66	5	46	72	-	-	+	-		
	Health Care Equipment & Services			52	14	44	55	-	-	+	-		
	Pharmaceuticals Biotechnology and Life Sciences		Top	7	10	5	15	+	+	+	+	New High	New High
	Banks			20	17	19	25	+	+	+	+	New High	New High
	Diversified Financials			60	49	46	64	-	-	+	-		
	Insurance			41	18	34	50	+	+	+	-	New High	
	Software & Services	Improving		49	46	25	69	+	-	+	-		
	Technology Hardware & Equipment		Top	8	68	24	1	+	+	+	+		
	Semiconductors & Semiconductors Equipment		Top	3	55	7	3	+	+	+	+		
	Telecommunication Services		Bottom	65	47	60	54	-	+	-	+	New Low	
	Media & Entertainment	Deteriorating		62	59	66	45	-	+	-	+	New Low	
	Utilities			47	35	53	40	+	+	+	+	New High	
	Real Estate			33	27	37	32	+	+	+	+	New High	New High



RANKINGS & TRENDS: S&P INDUSTRY GROUPS

June 26, 2026

S&P 600

		Heat Map		Relative Strength Rankings				Trend Indicators				Highs & Lows	
		Direction	Level	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
S&P 600	Energy	Deteriorating		39	62	71	12	-	+	-	+		
	Materials	Deteriorating		28	56	53	8	+	+	+	+		
	Capital Goods			13	16	20	13	+	+	+	+	New High	New High
	Commercial & Professional Services	Improving		27	8	15	44	+	+	+	+	New High	
	Transportation		Top	4	31	3	10	+	+	+	+		
	Automobiles & Components			45	48	51	38	-	+	-	+		
	Consumer Durables & Apparel	Improving	Top	9	3	4	22	+	+	+	+	New High	New High
	Consumer Services	Improving		25	9	8	47	+	+	+	+	New High	
	Retailing	Improving		21	15	11	39	+	+	+	-	New High	
	Food & Staples Retailing		Top	5	20	10	6	+	+	+	+	New High	New High
	Food Beverage & Tobacco		Bottom	64	36	49	65	+	-	+	-		
	Household & Personal Products	Improving		11	2	2	26	+	+	+	+	New High	
	Health Care Equipment & Services	Improving		17	4	8	30	+	+	+	+	New High	New High
	Pharmaceuticals Biotechnology and Life Sciences		Top	2	1	1	8	+	+	+	+	New High	New High
	Banks			19	11	18	21	+	+	+	+	New High	New High
	Diversified Financials			34	31	39	34	+	+	+	+	New High	New High
	Insurance			48	7	36	58	+	-	+	-	New High	
	Software & Services			35	30	27	48	+	+	+	+	New High	
	Technology Hardware & Equipment		Top	6	57	12	4	+	+	+	+		
	Semiconductors & Semiconductors Equipment		Top	1	58	6	1	+	+	+	+		
	Telecommunication Services	Deteriorating		36	72	58	17	-	+	-	+		
	Media & Entertainment			31	18	31	37	+	+	+	+	New High	New High
	Utilities			15	24	13	23	+	+	+	+	New High	New High
	Real Estate			43	28	55	31	+	+	+	+		



RANKINGS & TRENDS: MSCI ALL WORLD

June 26, 2026

			Heat Map		Relative Strength Rankings				Trend Indicators				Highs & Lows	
			Direction	Level	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
Developed Markets	Canada	Americas			17	15	23	18	-	+	-	+		
	United States	Americas			20	24	19	24	+	+	-	+		
	Austria	EMEA		Top	6	7	4	8	+	+	+	+		
	Belgium	EMEA		Top	8	7	7	11	+	+	+	+		
	Denmark	EMEA			27	2	15	42	+	-	+	-	New High	
	Finland	EMEA	Deteriorating		16	40	29	10	-	+	-	+		
	France	EMEA			30	14	22	35	-	+	+	+		
	Germany	EMEA			37	33	27	40	-	-	-	-		
	Ireland	EMEA	Improving		13	10	8	24	+	+	+	+		
	Israel	EMEA	Deteriorating		35	43	41	23	-	+	-	+	New Low	
	Italy	EMEA			15	25	17	20	-	+	+	+		
	Netherlands	EMEA		Top	3	26	2	6	+	+	+	+		
	Norway	EMEA	Deteriorating		40	47	46	27	-	+	-	+	New Low	
	Portugal	EMEA			33	20	37	26	-	+	-	+	New Low	
	Spain	EMEA		Top	10	5	10	12	+	+	+	+		
	Sweden	EMEA			32	36	26	34	-	+	-	+		
	Switzerland	EMEA	Improving		14	6	13	22	+	+	+	+	New High	
	United Kingdom	EMEA			25	15	25	29	-	+	-	+		
	Australia	AsiaPac			36	29	35	31	-	+	-	+		
	Hong Kong	AsiaPac		Bottom	44	37	44	37	-	-	-	+	New Low	
	Japan	AsiaPac			12	21	16	13	+	+	+	+		
	New Zealand	AsiaPac			26	42	23	32	+	+	-	+		
	Singapore	AsiaPac	Improving		19	3	14	28	+	+	+	+		



RANKINGS & TRENDS: MSCI ALL WORLD

June 26, 2026

			Heat Map		Relative Strength Rankings				Trend Indicators				Highs & Lows	
			Direction	Level	Overall	Short	Medium	Long	10-Wk Avg	40-Wk Avg	Close vs 10	10 vs 40	13-Week	52-Week
Emerging Markets	Brazil	Americas			31	13	43	16	-	+	-	+		
	Chile	Americas			24	40	31	21	-	+	-	+		
	Colombia	Americas		Top	4	29	6	4	+	+	+	+		
	Mexico	Americas	Deteriorating		21	28	27	17	-	+	-	+		
	Peru	Americas		Top	7	35	10	5	+	+	+	+		
	Czech Republic	EMEA		Bottom	43	27	38	41	-	-	-	-		
	Egypt	EMEA		Top	9	3	12	7	+	+	+	+		
	Greece	EMEA			11	29	5	18	-	+	+	+		
	Hungary	EMEA		Top	5	1	8	3	-	+	+	+		
	Kuwait	EMEA		Bottom	45	22	39	44	-	-	-	-	New Low	New Low
	Poland	EMEA	Deteriorating		22	45	30	15	-	+	-	+		
	Qatar	EMEA		Bottom	42	23	33	43	-	-	-	-		
	Saudi Arabia	EMEA			38	19	34	36	-	+	-	+	New Low	
	South Africa	EMEA	Deteriorating		39	37	40	30	-	+	-	-	New Low	
	Turkey	EMEA	Deteriorating		23	17	36	14	-	+	-	+		
	United Arab Emirates	EMEA	Improving		29	12	19	38	-	-	+	-		
	China	AsiaPac		Bottom	46	46	45	46	-	-	-	-	New Low	New Low
	India	AsiaPac			34	7	19	45	-	-	+	-		
	Indonesia	AsiaPac		Bottom	47	39	47	47	-	-	-	-		
	Korea	AsiaPac		Top	1	17	1	1	+	+	+	+		
	Malaysia	AsiaPac		Bottom	41	29	42	32	-	+	-	+	New Low	
	Philippines	AsiaPac	Improving		28	11	18	39	+	-	+	-		
	Taiwan	AsiaPac		Top	2	33	3	2	+	+	+	+		
	Thailand	AsiaPac			18	43	32	9	-	+	-	+		